



First Eagle Credit Opportunities Fund

Adjourned Special Meeting of Shareholders: July 28, 2025

June 30, 2025

DEAR SHAREHOLDER,

You are a shareholder in First Eagle Credit Opportunities Fund (the “Fund”). Even though there has been a strong vote response regarding the Special Meeting of Shareholders, the Fund has been adjourned until July 28, 2025.

Because the Fund is predominantly owned by retail shareholders like you, we ask that you join your fellow shareholders who have voted by signing, dating and mailing your proxy card in the postage paid return envelope today. Or please follow the voting instructions on your proxy card to vote by internet or telephone.

We are encouraged that a minimum of 90% of shares voted in the Fund support the proposal for a "new" investment advisory agreement. The new agreement is identical to the original agreement. There are NO fee increases, and the same portfolio managers will continue to manage the Fund. Shareholder approval is being requested due to a transaction in which Genstar Capital will own a majority investment in First Eagle Holdings, Inc, the parent of First Eagle Investment Management, LLC, the adviser to the Fund (the “Adviser”).

The Board of Trustees of the Fund unanimously supports the proposal and recommends all shareholders vote FOR.

If you have any questions regarding the proxy or need assistance in voting, please call our proxy solicitor, Sodali & Co. at 1-833-876-6941. Please note that you may receive a call from Sodali. You can vote over the phone with the representative.

Thank you,

A handwritten signature in blue ink that reads "Mehdi".

MEHDI MAHMUD
PRESIDENT
FIRST EAGLE CREDIT OPPORTUNITIES FUND